



Project Type	Multifamily, mixed-use, 55+ / active adult
Target Markets	U.S. primary & secondary
Total Project Cost	\$15M - \$150M
Investment Amount	\$3M - \$30M
Max LTC	80-85% LTC
Preferred Return	10-13% fixed, all-accrued
Minimum Multiple	None
Prepayment Penalty	None
Fees	2% in, none out
Funding Timeline	Full funding within 3 months
Investment Term	Coterminous with senior debt
Debt Profile	70% LTC max (traditional bank or life company)
Guarantees	Pledge of interests, completion guarantee & bad-boy carve-outs
Sponsor Profile	\$100M+ multifamily assets developed

Contact Us

Max Kirschenbaum
max.kirschenbaum@rsecap.com
 202.584.0055

Ryley Llorente
ryley.llorente@rsecap.com
 202.584.0055